

# Consolidated Financial Results for the fiscal second Quarter ended September 30, 2012

Date: November 2, 2012

Stock listed on the Tokyo Stock Exchange

**Name of Listed Company** : **AOI electronics Co., Ltd.**  
Code No.6832 (URL <http://www.aoi-electronics.co.jp/>)

Name of representative of corporation : Koji Nakayama  
President

Name and title of person to contact : Kazuhiro Kinoshita  
Director, General Administrative Headquarters Tel: (087) 882-1131

Scheduled date of the quarterly report submission: November 12, 2012

Scheduled first-payday of second-term dividend : December 6, 2012

The explanation data supplementary to the  
quarterly settlement : None

The explanatory meeting of the quarterly  
settlement : None

## 1. Consolidated Financial Results for the six months ended Sep. 30, 2012 (From Apr. 1, 2012 to Sep. 30, 2012)

### (1) Consolidated Operating Results(accumulated)

	Net sales		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
Six months ended Sep.30, 2012	14,605	2.9	1,733	42.3	1,793	46.7
Six months ended Sep.30, 2011	14,199	5.1	1,218	11.2	1,222	10.6

	Net income		Net income per share		Net income per share after dilution	
	million yen	%	yen		yen	
Six months ended Sep.30, 2012	858	27.8	71.57		—	
Six months ended Sep.30, 2011	672	8.6	56.02		—	

Note: ①Fractions under one million yen are rounded down.

②Percentages of Sales, Operating income, Ordinary income and Net income are the growth ratios against the same period of the previous year.

③Comprehensive income      2nd quarter ended Sep.30,2012      808 million yen(42.5%)  
2nd quarter ended Sep.30,2011      567 million yen( 0.0%)

### (2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	million yen	Million yen	%	%
As of Sep.30, 2012	37,414	27,910	74.6	2,325.90
As of Mar.31, 2012	36,296	27,221	75.0	2,268.49

Reference : Shareholders' equity      2nd quarter ended Sep. 30, 2012      27,910 million yen

Fiscal Year ended Mar. 31, 2012      27,221 million yen

## 2. State of dividends

	dividends per share					Annual
	First Quarter	Second Quarter	Third Quarter	Fiscal-year-end	yen	
Fiscal Year ended Mar. 2012	—	10.00	—	10.00		20.00
Fiscal Year ending Mar. 2013	—	14.00	—	—		—
Fiscal Year ending Mar. 2013(projected)	—	—	—	10.00		24.00

Note: Changes in the projected dividends during the second quarterly period : None

3. Projected Consolidated Financial Results for the Fiscal Year ending Mar.31, 2013 (From Apr. 1, 2012 to Mar. 31, 2013)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	million yen	%	million yen	%	Million yen	%	million yen	%	yen
Annual	27,505	5.4	1,993	70.9	2,020	-7.0	1,017	-6.7	84.75

Note: ①Percentages of Annual are the growth ratios against the same period of the previous year.

②Changes in projected Consolidated Financial Results during the second quarterly period : None

4. Other

(1) Changes in significant subsidiaries during the period : None

(Changes in specific subsidiaries accompanying the changes in scope of consolidation)

(2)Application of the accounting methods specified for quarterly consolidated financial statements : None

(3)Changes in accounting principles, evaluations and restatements of corrections

①Changes in accounting principles under the revised accounting regulations : None

②Changes in accounting principles other than "①" : Yes

③Changes in accounting evaluations : None

④Restatements of corrections : None

(4) Number of common shares outstanding

①Number of shares outstanding including treasury stock at the end of the period : 12,000,000 shares(Sep.2012)  
: 12,000,000 shares(Mar.2012)

②Number of shares of treasury stock at the end of the period : 314 shares(Sep.2012)  
: 314 shares(Mar.2012)

③Average number of shares outstanding during the period : 11,999,686 shares(Sep.2012)  
: 11,999,686 shares(Sep.2011)

※Explanation of the implementation of a quarterly review procedure

This brief note is not an object of a quarterly-review-procedure based on Financial Instrument and Exchange Act, so that, in the point of its disclosure, "the quarterly report" is just in the middle of the review procedure based on that Act.

※Explanation of the proper use of projected financial results and other special items.

These projections are made in accordance with the information currently available and including uncertain factors. Consequently, actual results may differ from the projections.