

Consolidated Financial Results for the fiscal first Quarter ended June 30, 2013

Date: August 2, 2013

Stock listed on the Tokyo Stock Exchange

Name of Listed Company : **AOI electronics Co., Ltd.**
Code No.6832 (URL <http://www.aoi-electronics.co.jp/>)

Name of representative of corporation : Koji Nakayama
President

Name and title of person to contact : Kazuhiro Kinoshita
Managing Director, General Administrative Headquarters
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Scheduled date of the quarterly report submission: August 8, 2013

Scheduled first-payday of first-term dividend : —

The explanation data supplementary to the quarterly settlement : None

The explanatory meeting of the quarterly settlement : None

1. Consolidated Financial Results for the three months ended Jun. 30, 2013 (From Apr. 1, 2013 to Jun. 30, 2013)

(1) Consolidated Operating Results(accumulated)

	Net sales		Operating income		Ordinary income	
	million yen	%	million yen	%	million yen	%
Three months ended Jun.30, 2013	8,179	17.9	514	-25.4	568	-21.6
Three months ended Jun.30, 2012	6,940	4.7	690	58.0	724	64.8

	Net income		Net income per share	Net income per share after dilution
	million yen	%	yen	yen
Three months ended Jun.30, 2013	339	-20.2	28.31	—
Three months ended Jun.30, 2012	425	72.9	35.48	—

Note: ①Fractions under one million yen are rounded down.

②Percentages of Sales, Operating income, Ordinary income and Net income are the growth ratios against the same period of the previous year.

③Comprehensive income 1st quarter ended Jun.30,2013 335 million yen(-14.7%)
1st quarter ended Jun.30,2012 393 million yen(55.2%)

(2) Consolidated Financial Position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	million yen	Million yen	%	%
As of Jun.30, 2013	37,711	28,440	75.4	2,370.11
As of Mar.31, 2013	37,588	28,225	75.1	2,352.16

Reference : Shareholders' equity 1st quarter ended Jun. 30, 2013 28,440 million yen
Fiscal Year ended Mar. 31, 2013 28,225 million yen

2. State of dividends

	dividends per share				
	First Quarter	Second Quarter	Third Quarter	Fiscal-year-end	Annual
Fiscal Year ended Mar. 2013	—	14.00	—	10.00	24.00
Fiscal Year ending Mar. 2014	—	—	—	—	—
Fiscal Year ending Mar. 2014(projected)	—	10.00	—	10.00	20.00

Note: Changes in the projected dividends during the first quarterly period : None

3. Projected Consolidated Financial Results for the Fiscal Year ending Mar.31, 2014 (From Apr. 1, 2013 to Mar. 31, 2014)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	million yen	%	million yen	%	Million yen	%	million yen	%	yen
1st half	17,400	19.1	1,145	-34.0	1,146	-36.1	567	-34.0	47.25
Annual	37,279	31.4	2,992	24.4	2,995	2.8	1,481	14.3	123.42

Note: ①Percentages of 1st half and Annual are the growth ratios against the same period of the previous year.

②Changes in projected Consolidated Financial Results during the first quarterly period : None

4. Other

(1) Changes in significant subsidiaries during the period : None
(Changes in specific subsidiaries accompanying the changes in scope of consolidation)

(2)Application of the accounting methods specified for quarterly consolidated financial statements : None

(3)Changes in accounting principles, evaluations and restatements of corrections

①Changes in accounting principles under the revised accounting regulations : None

②Changes in accounting principles other than "①" : None

③Changes in accounting evaluations : None

④Restatements of corrections : None

(4) Number of common shares outstanding

①Number of shares outstanding including treasury stock at the end of the period : 12,000,000 shares(Jun.2013)

: 12,000,000 shares(Mar.2013)

②Number of shares of treasury stock at the end of the period : 386 shares(Jun.2013)

: 338 shares(Mar.2013)

③Average number of shares outstanding during the period : 11,999,629 shares(Jun.2013)

: 11,999,686 shares(Jun.2012)

※Explanation of the implementation of a quarterly review procedure

This brief note is not an object of a quarterly-review-procedure based on Financial Instrument and Exchange Act, so that, in the point of its disclosure, "the quarterly report" is just in the middle of the review procedure based on that Act.

※Explanation of the proper use of projected financial results and other special items.

These projections are made in accordance with the information currently available and including uncertain factors. Consequently, actual results may differ from the projections.