July 31, 2025 AOI ELECTRONICS CO., LTD.

Notice Concerning the Conclusion of Sales contract for Sharp Mie Plant No. 2 and Land

We hereby announce that, today, July 31, we have entered into a sales contract with Sharp Corporation (hereinafter referred to as "Sharp") for Sharp Mie Plant No. 2 and land, as further described as follows.

Description

- 1. Outline of the sales contract at Sharp Mie Plant No.2
 - (1)Conclusion date: July 31, 2025
 - (2)Date of completion of delivery: July 31, 2025
 - (3)Location: Taki-machi, Taki-gun, Mie Prefecture
 - (4)Total floor area: About 54,000 square meters
 - (5)Production area: About 20,000 square meters
- 2. Outline of the sales contract on land
 - (1)Conclusion date: July 31, 2025
 - (2) Date of completion of delivery: December 31, 2025 (planned)
 - (3)Location: Taki-machi, Taki-gun, Mie Prefecture
 - (4)Area: About 58,000 square meters (part of the land of the Sharp Mie Plant)

3. Utilization Method of Mie Plant

By acquiring the second plant in addition to the first plant we already have, we will strengthen our ability to respond to new businesses, including the Advanced Packaging Business, with the aim of quickly launching a production line. At the same time, we will further accelerate the installation of necessary dedicated equipment and strengthening of our human resources structure, aiming to start full-scale operations in fiscal year 2027.

Going forward, by organically linking and optimizing the functions of both factories, we will aim to expand production capacity, streamline processes, and strengthen our supply system, thereby building a flexible and efficient production system that will enable us to respond more quickly to changes in market needs.

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